



Dundee City Council
Draft Housing Land Audit 2024

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1-Introduction and Overview

The annual audit of housing land provides a factual statement of land supply within the administrative boundaries of Dundee City Council at 31 March 2024. The audit identifies that there is an effective supply of land for housing across the City.

National Planning Framework (NPF4) was published in February 2023 and introduces significant changes to the development planning system across Scotland, including the removal of Strategic Development Plans (SDP) and associated supplementary guidance. TAYplan SDP and associated policies are therefore no longer effective in Dundee.

NPF4 Policy 16: Quality Homes sets out that a local development plan should identify a housing target for the area it covers, in the form of a Local Housing Land Requirement. The Housing Land Requirement represents how much land is required and is expected to exceed the 10-year Minimum All-Tenure Housing Land Requirement (MATHLR). [NPF4](#) includes a glossary with some terms referred to in this Housing Land Audit.

The Housing Land Audit is therefore an important source of information for the monitoring of the housing land supply position in Dundee. Dundee City Council will continue to work with Homes for Scotland, other agencies and housebuilders to ensure the delivery of housing in Dundee.

Some changes have been made to the data presented this year to align with draft Scottish Government guidance on Housing Land Audits. Sites with a capacity of 4 or more units are included in the Housing Land Audit with detailed programming established for each site. In addition, details are now provided on the flats/houses, greenfield/brownfield separation and easting/northing coordinates. All changes are in line with forthcoming Scottish Government guidance.

Dundee Local Housing Requirement and Minimum All Tenure Housing Land Requirement (MATHLR)

The current Dundee Local Development Plan (2019) allocated housing land up to 2029. Dundee City Council will adopt a new Local Development Plan by spring 2028. The new LDP will identify a Local Housing Land Requirement for the area, which is expected to exceed the 10-year MATHLR. The new LDP will also allocate deliverable land in order to meet the 10-year Local Housing Land Requirement (LHLR).

NPF4 requires planning authorities to establish a deliverable housing land pipeline for the Local Housing Land Requirement (LHLR). Whilst Dundee's LHLR will only be determined as the review of the next LDP continues changes have been made to the content and format of this HLA in advance of this.

One main such change is the programming across a 10 year period, reflecting the requirement of NPF4 that LDPs should show 10 years of deliverable land to meet a LHLR.

The MATHLR for Dundee is expressed as 4,300 houses over a 10-year period. The review of the Dundee LDP will identify a Local Housing Land Requirement for the area, allocating deliverable land in order to meet the 10-year Local Housing Land Requirement and to exceed the MATHLR.

2 - General Principles

The audit provides a range of information relating to each housing site:

- Each site has a unique site reference followed (where appropriate) by the Local Development Plan reference, the name of the site and the owner, developer or applicant
- The status of the site relates to whether the site is under construction, identified in the Local Development Plan or has planning permission or other Council approval.
- Programming split into short, medium and long term, in addition to subsequent years.
- Flats/houses and greenfield/brownfield split.
- Easting/northing coordinates.
- The approval date given refers to the latest date that planning permission was issued.
- The number of houses still to be completed on each site is included and an assessment is made of the potential yield from the site in the programming columns.
- Additional information on sites, including their planning application references.

All sites in the Dundee City Council area fall within the Greater Dundee Housing Market Area.

The potential yield figures included within the audit take into account past trends and completions, either on-site or within the housing market area.

3 - Consultation

The Draft Housing Land Audit 2024 has been prepared using building standard completion information, and with internal housing colleagues to ensure the accuracy of the draft audit.

The 2023/24 report reveals that 483 housing units were completed over the past year.

The Draft Housing Land Audit is out for consultation and any outstanding issues as a result of this consultation will be addressed in this section upon publication of the final audit.

The Housing Land Audit (2024) has been collated using the following sources:

- Planning & Building Standards Uniform System
- Up to date Strategic Housing Investment Plan information
- Dundee Housing Land Audit 2023

The Draft HLA 2024 has been informed by existing information and knowledge that the Council has on each of the sites; including Strategic Housing Investment Plan (SHIP) funding, marketing and site disposal information.

4 - Housing Land Supply

Established and Effective Land Supply

The established land supply is all land identified for housing including; sites allocated in the Dundee Local Development Plan (2019); sites which have been granted planning permission for housing and other land with agreed potential for new houses.

The established land supply is made up of both effective housing land including land free of all constraints that would prevent development taking place and constrained sites, including sites which cannot be developed without some form of remedial action. Constrained housing land supply is the part of the established housing land supply which at the time of any audit is not considered to be effective.

Effective sites are considered to be free of or is expected to be free of development constraints in the period under consideration and will therefore be available for the construction of housing.

The established land supply in Dundee, as of the 31 March 2024, was 3887 units. This included effective land free of all planning constraints for 3642 units in the period 2024-2034.

There is a requirement within NPF4 and related guidance that housing land supply should be programmed across a short, medium and long term. This is a change since the 2022 HLA. Therefore, the 2023 HLA takes account of this recommendation, aligning with the new system.

For Dundee, this has been illustrated through showing the below:

- Short term – Years 1 to 3 (including 2024/25, 2025/26, 2026/27)
- Medium term – Years 4 to 6 (including 2027/28, 2028/29, 2029/30)
- Long term – Years 7 to 10 (including 2030/31, 2031/32, 2033/33, 2033/34)
- Later years (including 2034 onwards)

Programming assumptions represent the most accurate estimates available at the time of writing.

The following tables demonstrate the housing land supply within the City and are categorised to show Effective Greenfield, Effective Brownfield, Constrained, Small Sites, Removed Sites.

1. Effective Greenfield 2023/24

Site_reference	LDP2 reference	Year site added	Site area(ha)	Site address	Easting	Northing	Site type	Site status	Owner/Developer	Tenure type	Planning Application Reference	Last planning approval date	Date completed / expired	Greenfield / Brownfield	Self build	Windfall Site	Site capacity	No. of houses	No. of flats	Plots complete in survey year 23/24	Total completions	Units to build	Long Term															
																						Year 24/25	Year 25/26	Year 26/27	Year 27/28	Year 28/29	Year 29/30	Year 30/31	Year 31/32	Year 32/33	Year 33/34	Later Years	Total Programmed					
200356A		2016	19.34	WESTERN GATEWAY, SOUTH GRAY	334131	731821	Effective	Under Construction	SPRINGFIELD	Private	15/00121/PULM, 16/00370/PULL, 16/00372/MODG, 17/00836/PULL, 18/00939/PULM	11/6/2018		Greenfield	No	Yes	341	146	58	0	201	140	0	45	45	50	0	0	0	0	0	0	140					
200408		2015	24.33	WESTERN GATEWAY, SWALLOW	334038	731320	Effective	Under Construction	SPRINGFIELD	Private	14/00205/PULM, 16/01023/PULL, 17/00912/PULL, 20/01568/PULM	7/19/2017		Greenfield	No	No	230	0	0	26	133	97	42	0	0	0	55	0	0	0	0	0	97					
200738		2016	7.82	DUNDEE WESTERN LIFF PHASE 2	334379	732314	Effective	Under Construction	SPRINGFIELD	Private	15/00410/PULM, 16/00592/PULL	2/6/2019		Greenfield	No	Yes	100	0	0	0	0	100	0	25	25	25	0	0	0	0	0	0	0	100				
201423		2016	1.05	PITKERRON M	345078	733464	Effective	Under Construction	SOUTH TAY LTD	Private	16/00594/PULL	7/20/2016		Greenfield	No	Yes	6	0	0	0	0	6	6	0	0	0	0	0	0	0	0	0	0	6				
201424	H42	2016	0.49	ROCKFORD, PERTH & STRATHMORE, UPL	334078	732466	Allocated as LDP	Allocated as LDP	SPRINGFIELD	Private	16/00595/PULL	7/20/2016		Greenfield	No	Yes	48	0	0	0	0	48	0	0	0	0	0	0	0	0	0	0	0	0				
201425	H43	2018	13.44	DNES OF GRAY, NORTH EAST	334471	735018	Effective	Allocated as LDP	SPRINGFIELD	Private	16/00596/PULL	7/20/2016		Greenfield	No	No	215	0	0	0	0	215	0	0	0	30	36	36	35	36	11	0	0	215				
201823	H44	2018	6.22	BALDRAGON FARM	337401	734790	Effective	Under Construction	AVANT HOMES	Private	19/00707/PULM, 20/00711/PULL	4/9/2021		Greenfield	No	No	120	120	0	16	48	74	57	37	0	0	0	0	0	0	0	0	0	74				
2018248	H45	2021	7.49	GALLUMBE ROAD, LAND TO EAST OF, PHASE 2	344607	733962	Effective	Planning Consent	STEWART MILNE	Private	20/00423/PULM	5/21/2021		Greenfield	No	No	150	150	0	0	0	150	18	36	36	24	0	0	0	0	0	0	150					
201829	H46	2018	21.98	DNES OF GRAY, NORTH WEST	333717	731846	Effective	Allocated as LDP	SPRINGFIELD	Private	16/00597/PULL	7/20/2016		Greenfield	No	No	258	0	0	0	0	258	0	0	0	0	24	48	48	48	0	34	258					
201830	H46	2018	15.90	ABROATH ROAD, LINLATHEN	346394	733242	Effective	Under Construction	KIRKWOOD HOMES	Private	18/00159/PULM, 18/00354/PULL, 21/00322/PULL, 21/00376/PULL, 21/00677/PULL, 21/00735/PULM	7/1/2021		Greenfield	No	No	250	250	0	39	185	65	33	32	0	0	0	0	0	0	0	0	65					
																					1695	772	52	61	665	1127	156	175	236	121	164	112	84	84	59	6	34	1127

202204	MANN LOAN, 32 - 34, SITE OF FORMER JAMES KELLER BUILDINGS	340952	732286	Effective	Under Construction	BARNATT NORTH SCOTLAND MARKET GATE DEVELOPMENTS	Private	20/00987/FULM	17/02/2022		Brownfield	No	Yes	223	167	56	28	28	195	S2	S2	40	0	0	0	0	0	0	0	196	
202205	BURNSIDE STREET, 55	338192	731432	Effective	Planning Consent	HILLCREST HA	RSL	21/00857/FULM	17/03/2022		Brownfield	No	Yes	54	0	54	0	0	54	0	0	0	0	0	0	0	0	0	0	54	
202206	BROWNHILL PLACE, BROWNHILL STREET, SITE T	336681	730504	Effective	Under Construction	SCOTTISH HOMES & CARE	RSL	20/00250/FULL	21/05/2021		Brownfield	No	Yes	12	0	12	0	0	12	12	0	0	0	0	0	0	0	0	0	12	
202207	GUTHRIE STREET, 9	336644	730319	Effective	Planning Consent	PRIVATE	Private	21/00296/FULL	27/09/2022		Brownfield	No	Yes	18	0	18	0	0	18	0	0	0	0	0	0	0	0	0	0	18	
202208	ELLIOT ROAD, MANS OF BALGAVY	337381	730420	Effective	Planning Consent	PRIVATE	Private	22/00563/FULL	25/12/2022		Brownfield	No	Yes	5	5	0	0	0	5	0	0	5	0	0	0	0	0	0	0	0	5
202209	HILLTOWN, 114, MOSQUE	340168	730030	Effective	Planning Consent	PRIVATE	Private	22/00699/FULL	25/12/2022		Brownfield	No	Yes	5	0	5	0	0	5	0	0	5	0	0	0	0	0	0	0	0	5
202210	CANDLE LANE, 3-7	340667	730409	Effective	Planning Consent	MURRAYFIELD PROPERTIES LTD	Private	20/00729/FULL	10/02/2023		Brownfield	No	Yes	8	0	8	0	0	8	0	0	8	0	0	0	0	0	0	0	0	8
202211	DONALD LANE, SITE OF FORMER E	336880	731467	Effective	Planning Consent	TAKE A PARTNERSHIP LTD	Private	22/00376/FULL	10/08/2023		Brownfield	No	Yes	4	4	0	1	0	4	0	0	4	0	0	0	0	0	0	0	0	4
202212	KAWARDOCK STREET, 1A-22	340665	731656	Effective	Planning Consent	PRIVATE	Private	23/00562/FULL	12/08/2023		Brownfield	No	Yes	10	0	10	0	0	10	0	0	10	0	0	0	0	0	0	0	0	10
202213	KINGHORN ROAD, 118A, THE HIGH KIRK	338491	731240	Effective	Planning Consent	DAVID GRAY CONSTRUCTION LTD	Private	23/00389/FULL	12/10/2023		Brownfield	No	Yes	8	0	8	0	0	8	0	0	8	0	0	0	0	0	0	0	0	8
202214	CHIKSON AVENUE, THE ROCK	338124	731015	Effective	Planning Consent	ROCK DEVELOPMENTS SCOTLAND LTD	Private	23/00510/FULL	07/11/2023		Brownfield	No	Yes	16	0	16	0	0	16	0	0	8	0	0	0	0	0	0	0	0	16
202240	NETHERGATE, 172, CARDIEST	336852	729813	Effective	Planning Consent	PRIVATE	Private	23/00401/FULL	19/01/2024		Brownfield	No	Yes	5	0	5	0	0	5	0	0	5	0	0	0	0	0	0	0	0	5

3. Constrained 2023/24

202035D		2020	0.05	SPRINGHILL, 13	341571	731090	Small Site	Under Construction	PRIVATE	Private	20/00459/FULL	11/10/2020	20/00540/DOM4	11/10/2023	Brownfield	No	Yes	1	1	0	0	0	1		
202035F		2020	0.13	DUDHOPE TERRACE, 9	339435	730692	Small Site	Under Construction	PRIVATE	Private	20/00548/FULL	11/12/2020	20/00512/DOM4		Brownfield	No	Yes	1	1	0	0	0	1		
202035G		2020	0.01	VICTORIA ROAD, 10, G1 VICTORIA CHAMBERS	340214	730670	Small Site	Under Construction	TAYSIDE PROPERTY MANAGEMENT	Private	20/00133/FULL	11/26/2020	20/00641/DOM1		Brownfield	No	Yes	1	0	1	0	0	1		
202035H		2020	0.02	MURRAYGATE, 39, 1/0	340421	730459	Small Site	Under Construction	CASA FRESA HOLDINGS LLP	Private	20/00509/FULL	12/11/2020	21/00100/DOM1		Brownfield	No	Yes	3	0	3	0	0	3		
202035K		2021	0.12	CAENLOCHAN ROAD, 4	345098	731659	Small Site	Under Construction	PRIVATE	Private	20/00625/FULL	2/10/2021	23/00244/DOM2		Brownfield	No	Yes	1	1	0	0	0	1		
202061D		2020	0.01	NETHERGATE, 138, BASEMENT	340057	728953	Small Site	Under Construction	PRIVATE	Private	20/00343/FULL	8/11/2020	20/00563/DOM2		Brownfield	No	Yes	1	0	1	0	0	1		
202302		2022	0.11	ELLISLEA ROAD, 9, GARDEN GROUND	345024	731414	Small Site	Under Construction	PRIVATE	Private	22/00373/FULL	8/23/2022	22/00610/DOM2		Brownfield	No	Yes	1	1	0	0	0	1		
202311		2023	0.02	LOCHEE ROAD, 142A	338908	730689	Small Site	Under Construction	PRIVATE	Private	22/00465/FULL	3/8/2023	23/00067/DOM2		Brownfield	No	Yes	1	0	1	0	0	1		
202316		2023	0.09	STRATHIERN ROAD, 32, GARDEN GROUND	344271	731367	Small Site	Under Construction	PRIVATE	Private	23/00199/FULL	7/21/2023	23/00589/DOM2		Brownfield	No	Yes	1	1	0	0	0	1		
																				69	43	26	0	0	64

202035B		2020	0.01	ERSKINE STREET, 20	340962	731134	Small Site	Consent Expired	PRIVATE	Private	20/00365/FULL	8/31/2020		8/31/2023	Brownfield	No	Yes	1	0	1	0	0	0	1
202035I		2021	0.01	HILLTOWN, 245	340951	731225	Small Site	Consent Expired	PRIVATE	Private	20/00631/FULL	1/6/2021			Brownfield	No	Yes	1	0	0	1	0	0	1
202035J		2021	0.03	COMMERCIAL STREET, 84, 2/1	340337	730395	Small Site	Consent Expired	CARDROSS ESTATES	Private	20/00612/FULL	1/13/2021		1/13/2024	Brownfield	No	Yes	1	0	0	1	0	0	1
202035L		2021	0.08	WEST BELL STREET, 1A	340006	730465	Small Site	Consent Expired	PRIVATE	Private	20/00644/FULL	3/9/2021		3/9/2024	Brownfield	No	Yes	3	0	0	3	0	0	3

5 - Annual Completions (By Tenure)

AREA	YEAR TO TENURE	JUNE 1997			JUNE 1998			JUNE 1999			JUNE 2000		
		LA	HA	P									
DUNDEE CITY		0		285	0		348	0		320	0		
AREA	YEAR TO TENURE	JUNE 2001			JUNE 2002			JUNE 2003			JUNE 2004		
		LA	HA	P									
DUNDEE CITY		0		356	0		589	0		392	0		
AREA	YEAR TO TENURE	JUNE 2005			JUNE 2006			JUNE 2007			JUNE 2008		
		LA	HA	P									
DUNDEE CITY		0		320	0		317	0		450	0		
AREA	YEAR TO TENURE	JUNE 2009			JUNE 2010			JUNE 2011			APRIL 2012		
		LA	HA	P									
DUNDEE CITY		0		416	0		265	11		346	53		
AREA	YEAR TO TENURE	APRIL 2013			APRIL 2014			APRIL 2015			APRIL 2016		
		LA	HA	P									
DUNDEE CITY		6		131	12		106	0		142	0		
AREA	YEAR TO TENURE	APRIL 2017			APRIL 2018			APRIL 2019			APRIL 2020		
		LA	HA	P									
DUNDEE CITY		0		255	0		138	15		240	0		
AREA	YEAR TO TENURE	APRIL 2021			APRIL 2022			APRIL 2023			APRIL 2024		
		LA	HA	P									
DUNDEE CITY		0		277	0		447	0		308	71		201
													483

Contact Details

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